

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA**

IN RE: )  
)  
, ) Case No.  
)  
Debtor. ) Chapter 11

**ORDER APPROVING DISCLOSURE STATEMENT,  
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN,  
FIXING TIME TO FILE OBJECTIONS TO THE PROPOSED PLAN,  
SETTING CONFIRMATION HEARING DATE,  
COMBINED WITH NOTICES THEREOF,  
NOTICE OF OBJECTION TO DISCHARGE DEADLINE,  
INSTRUCTIONS TO PLAN PROPONENT REGARDING ANY PLAN IMPOSED  
INJUNCTION AGAINST THIRD PARTIES,  
AND  
INSTRUCTIONS REGARDING NOTICING AND BALLOTING**

A disclosure statement under Chapter 11 of the Bankruptcy Code having been filed by \_\_\_\_\_, on \_\_\_\_\_ referring to a plan under Chapter 11 of the Code, and

It having been determined after notice and a hearing that the disclosure statement contains adequate information:

**IT IS ORDERED**, and notice is hereby given, that:

1. The disclosure statement filed by \_\_\_\_\_ dated \_\_\_\_\_, is APPROVED.
2. Immediately on the receipt of this Order, the plan proponent shall mail: (a) the approved disclosure statement, (b) the proposed plan, and (c) a ballot substantially conforming to

Official Form B14 to those entitled to vote on the proposed plan. The plan proponent is not required to mail these documents to unimpaired classes. Unimpaired classes may obtain a copy of the approved disclosure statement and plan through PACER, at the public terminals in the Clerk's Offices in Wheeling and Clarksburg, or by contacting:

Attorney for Plan Proponent

Law Firm

Address

Telephone No.

3. If the proposed plan contains an injunction against conduct not otherwise enjoined under the Bankruptcy Code and the entity that would be subject to the injunction is not a creditor or equity security holder, the plan proponent shall immediately mail to such individual or entity a notice that: (a) describes in specific and conspicuous language (bold, italic, or underlined text) all acts to be enjoined; and (b) has attached to the notice: a copy of this Order, the approved disclosure statement, and the proposed plan. The plan proponent should file a certificate of notice with the Clerk evidencing the mailing of the notice.

4. Ballots for accepting or rejecting the proposed plan are due on or before \_\_\_\_\_. Ballots accepting or rejecting the plan should be mailed to the plan proponent at the address listed above. The plan proponent shall file a summary of the ballots, along with copies of the filed ballots, in advance of the confirmation hearing. The plan proponent shall bring the original ballots to the confirmation hearing in the event that there is a dispute over the balloting.

5. Written objections to confirmation of the proposed plan are due on or before \_\_\_\_\_.

6. A confirmation hearing shall be held at \_\_\_\_\_, on \_\_\_\_\_, 20\_\_\_\_, at \_\_\_\_\_m.

7. Any objection to entry of the debtor's discharge is due on or before the date first set for the confirmation hearing listed in ¶ 6. This due date is not extended in the event the confirmation hearing is continued absent a specific Court order extending the time to object.