

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA**

IN RE:)
)
PROCEDURES IN AID OF PROPOSING) GENERAL ORDER
SMALL BUSINESS CHAPTER 11) SETTING PROCEDURES TO BE
DISCLOSURE STATEMENTS AND PLANS) FOLLOWED IN ALL CASES FILED
) ON OR AFTER AUGUST 1, 2009

GENERAL ORDER 09-02

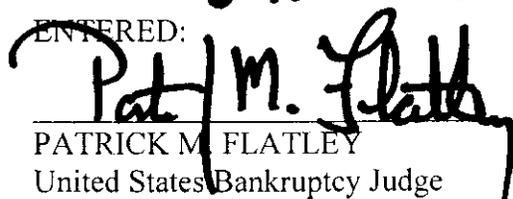
Having reviewed Official Forms B 25A and B 25B, promulgated pursuant to § 433 of the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005, Pub. L. No. 109-8, 119 Stat. 23 (April 20, 2005), which may be used in cases where the debtor (whether an individual or an artificial entity) is a small business debtor under 11 U.S.C. § 101(51D), the court ORDERS as follows:

A. In any small business Chapter 11 case filed on or after August 1, 2009, the disclosure statement and plan shall minimally include, and adhere to, the format of Official Forms B 25A and B 25B.

B. Because the legal requirements for a disclosure statement may vary depending on the nature of a debtor and the details of a debtor's proposed plan, Form B 25B is intended to be illustrative rather than a specific prescription for the language and content of a disclosure statement in any particular case. This Order does not restrict a party from providing additional information in the disclosure statement where that information would be useful.

C. Because the type of debtor and the details of the proposed plan of reorganization may vary, Form B 25A is intended to be illustrative rather than a specific prescription for the language or content of a plan in any particular case.

D. The court or clerk may, without notice or hearing, reject any proposed disclosure statement or plan in a small business debtor case when the proposed disclosure statement or plan does not appear to minimally include, and adhere to, Official Forms B 25A and B 25B.

6-16-2009
ENTERED:


PATRICK M. FLATLEY
United States Bankruptcy Judge